

Life Insurance Quote Sheet

Client: _____

Date: _____

These proposals are based on your health history, and coverage needs.

Type: Whole Life Graded Whole Life Guaranteed Issue Whole Life
 Term Term w/Return of Premium

Company Name: _____

Coverage Options:

Gold: \$ _____ for \$ _____/month

Silver: \$ _____ for \$ _____/month

Bronze: \$ _____ for \$ _____/month

If we can get you qualified, then which one best fits your needs & budget?

Gold

Silver

Bronze

Payment Draft Date: _____ / _____ / _____

Client Signature: _____ **Date:** _____